

### Mission Statement

To advance the success of senior-level financial executives, their organizations and the profession.

FEI strives to be recognized globally as the leading organization for senior-level financial executives.

Since 1931, FEI has been connecting members through:

### INTERACTION

local and international forums for connecting with peers

### INFORMATION

insight to assist with informed business decisions

### INFLUENCE

authoritative representation for members' interests

### INTEGRITY

the tools to advance the profession through ethical leadership

## WHO ARE FEI MEMBERS?

### Typical Qualifying Titles

CFO • Chief Accounting Officer  
Controller • Treasurer • VP, Finance  
VP, Planning and Analysis • VP, Taxes  
VP, Pension Fund and Investments  
Assistant Controller • Assistant Treasurer  
VP, Risk Management  
Directors of Finance, Taxes, Treasury, Accounting

### Qualifying Company Criteria

- \$2 million in net worth, **or**
- \$6 million in capital (combined net worth and long-term debt), **or**
- \$10 million or more in annual revenues, **or**
- \$8 million in operating expenses
- \$200 million in total assets (financial institutions)
- \$40 million total assets (government corporations / authorities)

Applications are reviewed and processed on an individual basis by FEI staff. Rates are available for **academic, entrepreneur, government/military, in-transition, retired** and **life retired** categories.

For additional information and to join, contact the Member Services Department at [membership@financialexecutives.org](mailto:membership@financialexecutives.org) (or) 877.359.1070.



**northeast ohio chapter**  
*connecting financial executives*

[www.financialexecutives.org](http://www.financialexecutives.org)

<http://neohio.financialexecutives.org>

FEI Northeast Ohio Chapter  
1120 Chester Avenue | Suite 470  
Cleveland, OH 44114

Chapter Administrator  
Mary Sawyer  
p: 216.696.5501 | e: [admin@feineo.org](mailto:admin@feineo.org)

**BECOME A MEMBER  
TODAY AND SEE WHAT  
YOU'VE BEEN MISSING!**

[www.financialexecutives.org/join](http://www.financialexecutives.org/join)

## About Financial Executives International (FEI)

### Leadership | Vision | Management

are what drive today's CFO and their finance teams. FEI is *the* resource for financial executives!

Whether your goal is to enhance your personal career or you are looking to obtain CPE credits, you will benefit from meeting other Northeast Ohio finance professionals and hearing relevant technical updates on timely, critical topics. Northeast Ohio Chapter members also have access to our strategic partnerships with professionals in the insurance, accounting, risk management, appraisal, and human resource industries, all of whom provide resources for technology and consulting from a finance, tax and financial reporting perspective. In addition, FEI provides feedback to standard-setters, regulators, and the U.S. Congress by filing comment letters based on views in support of member views and interests.

"FEI benefits include forums and networking with highly-talented professionals. I value highly the research in the online library, reports, plus 'Ask FERF', providing prompt responses to questions. And, should you wish, professional leadership growth opportunities."

*Nick Sucic, FEI Member since 1989  
VP and Controller (retired)  
Davey Tree Expert Company*

## FEI Northeast Ohio Chapter Leadership

### President

**Nicholas Piszko** | CFO | Ergomat

### VP Programs

**Bill Brodnick** | CFO | CLS Facility Services

### Treasurer

**Thea Sears** | Controller | The Davey Tree Expert Company

### Secretary

**Jill Donais** | Director of Finance | Eaton Corporation

### Academic Relations Chair

**Akhilesh Chandra** | Professor, Accounting & Information Systems  
The University of Akron

### Strategic Partners Chair

**Paul Busby** | Retired | First Energy Corp

### Directors

**Raj Aggarwal** | Board of Directors | Ancora Securities

**John Luteran** | VP, Finance | Greater Cleveland Partnership

### Chapter Administrator

**Mary Sawyer**

## Professional Development Programs and Events

Our Northeast Ohio chapter is a dynamic group comprised of CFOs and senior financial executives. We provide our members with resources and networking opportunities at the local and national level. Monthly chapter meetings are held September through April and consist of a professional development session, cocktail hour/networking reception and a keynote speaker. Our professional development sessions are presented by a top-notch cadre of strategic partners and attendees earn 1 CPE credit for each professional development program attended. Programs are typically held on the third Tuesday of every month.

Past Professional Development topics include:

- Ethics and the CFO
- Big Data: Integrated Solutions for Analytics
- New Accounting Standards: What You Need to Know
- Maximizing and Managing Your CFO Career
- Workplace Diversity
- Leading and Empowering Millennials

FEI Social Events

- **May**  
Spring Social at a local venue
- **June**  
Members Only Outing at Progressive Field
- **July**  
The Cleveland Orchestra at Blossom Music Center